



## **REQUEST FOR STATEMENT OF QUALIFICATIONS**

### **23-079 FINANCIAL ADVISORS**

TRWD is hereby inviting Statements of Qualifications (SOQs) from qualified firms to provide Financial Advisor Services to assist the District in the management of its debt program and the design and issuance of debt obligations such as nontaxable and taxable bonds, and other financial instruments as may be required. Financial Advisor Services include, but are not limited to, quantitative analysis, evaluation and presentation of financing options, provision of timely credit market information, preparation of offering documents, advice and assistance with the issuance, sale and delivery of debt instruments, as well as, attending meetings and the provision of ongoing services after the successful delivery of a debt issuance.

Submittals for the above referenced project will be accepted by the Tarrant Regional Water District, Purchasing Department electronically via the CivCast Procurement Website until 2:00 P.M. CST, February 06, 2023.

Submittals must be in the actual possession of Tarrant Regional Water District prior to the exact time and date indicated in this Request. Any submittal received after the foresaid time, will be not be accepted.

Documents may be downloaded at the following procurement website:

<https://www.civcastusa.com/project/63b593a1afab172134418fe6/summary>

Respondents are responsible for obtaining all related documents including but not limited to future Addenda. The District will not be held responsible for failure of the Respondent to obtain all related documents.

The Tarrant Regional Water District reserves the right to adopt the most advantageous response to the Request for Statement of Qualifications and other parts of the Contract Documents, or any applicable Statute or Code.