



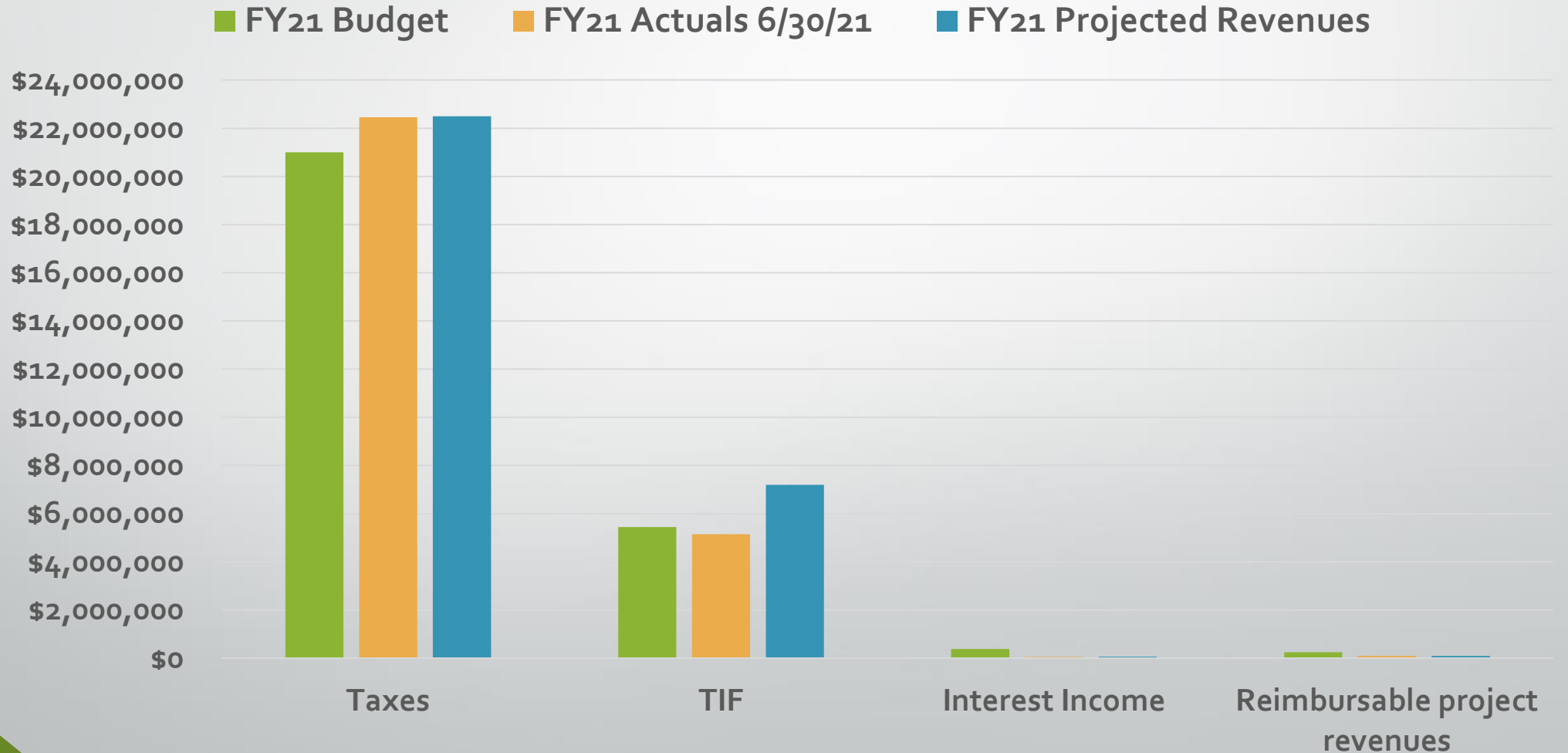
TRWD Quarterly Financial Staff Update



General Fund Quarterly Status Update

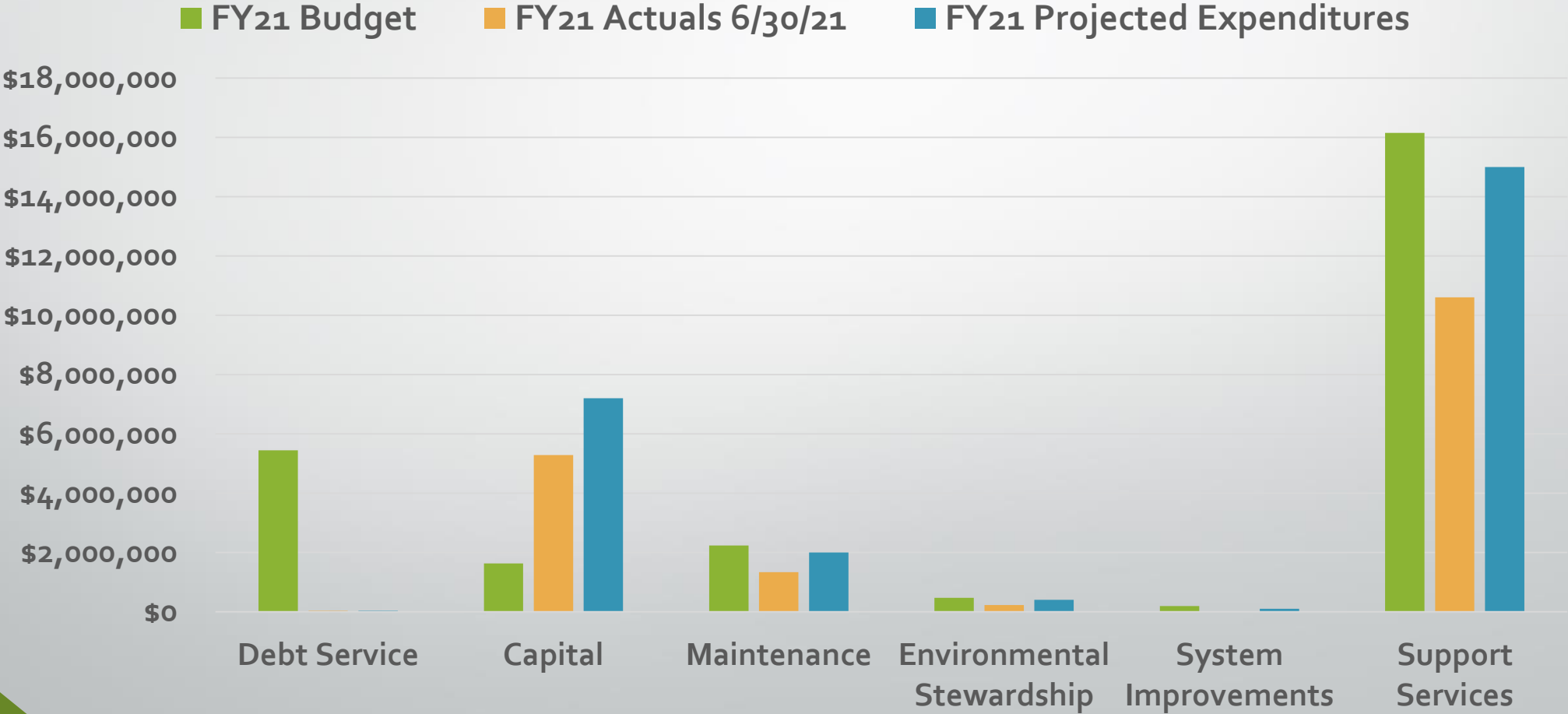
FY2021 General Fund Revenues

Budget vs Actual - 6/30/21



FY2021 General Fund Expenditures

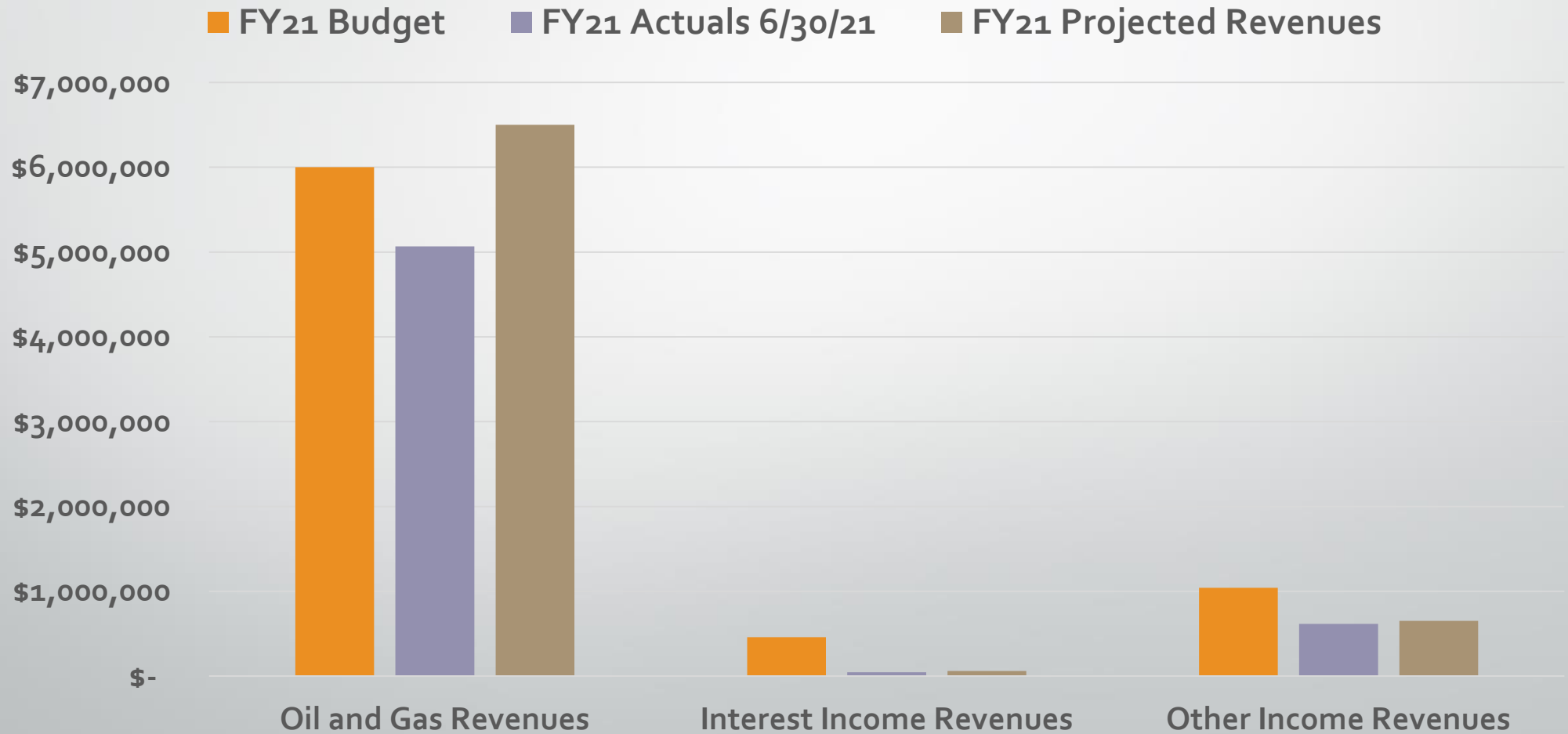
Budget vs Actual - 6/30/21



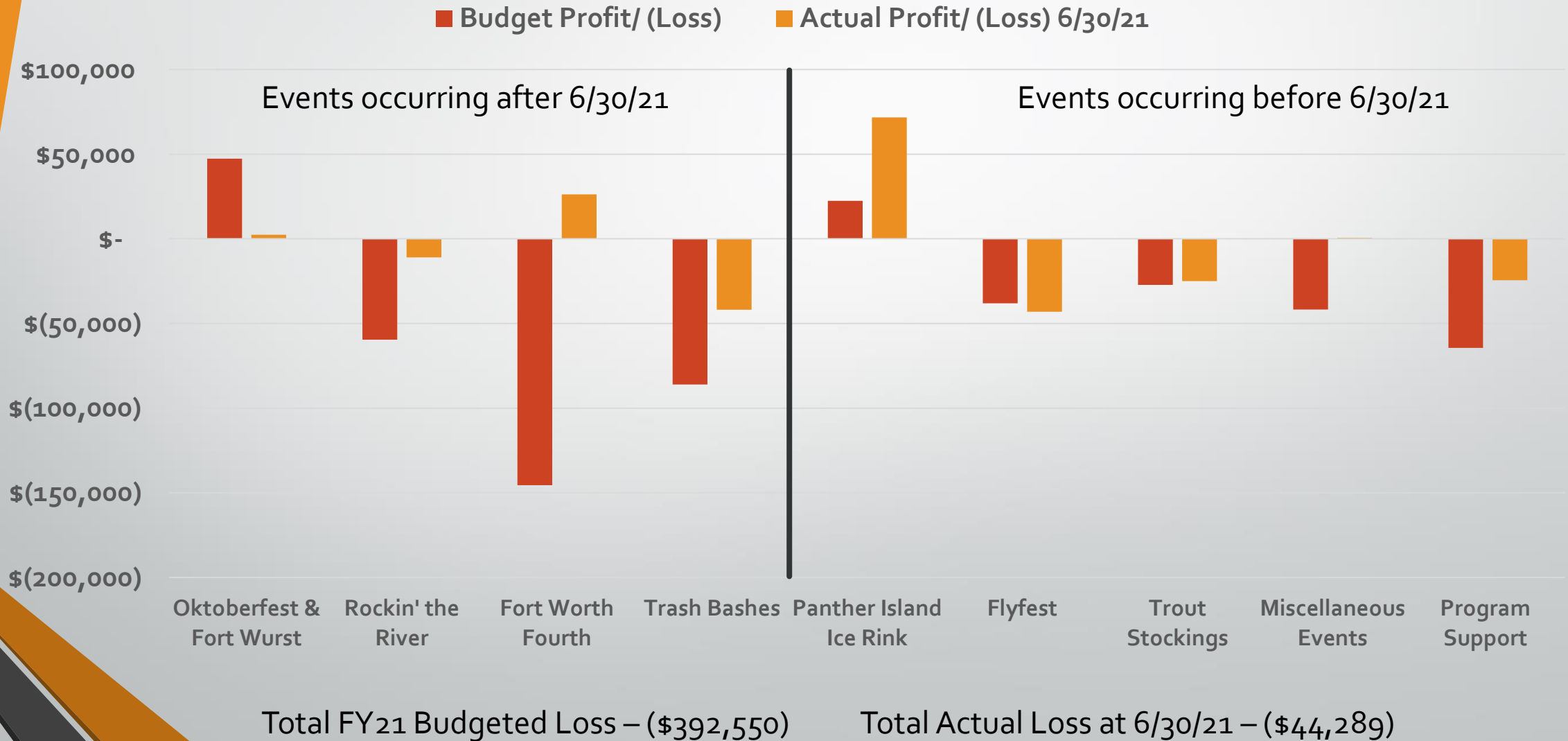


**Special Projects/
Contingency Fund
Quarterly Status Update**

FY2021 Special Projects/Contingency Fund Revenues Budget vs Actual - 6/30/21

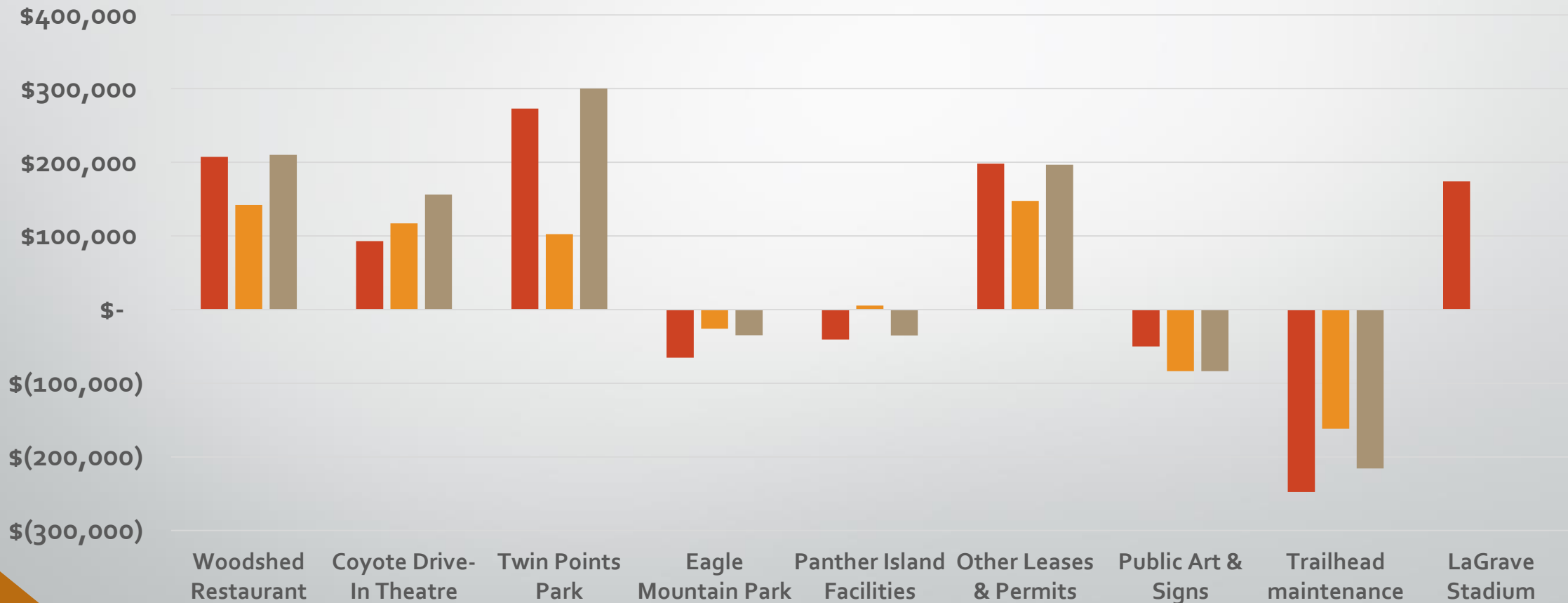


FY2021 Special Projects/Contingency Fund Recreation Events & Programming Budget vs Actual - 6/30/21



FY2021 Special Projects/Contingency Fund Recreation Infrastructure Budget vs Actual - 6/30/21

■ Budget Profit/ (Loss)
 ■ Actual Profit/ (Loss) 6/30/21
 ■ Projected Profit/(Loss)



Total FY21 Budgeted Profit – \$541,935

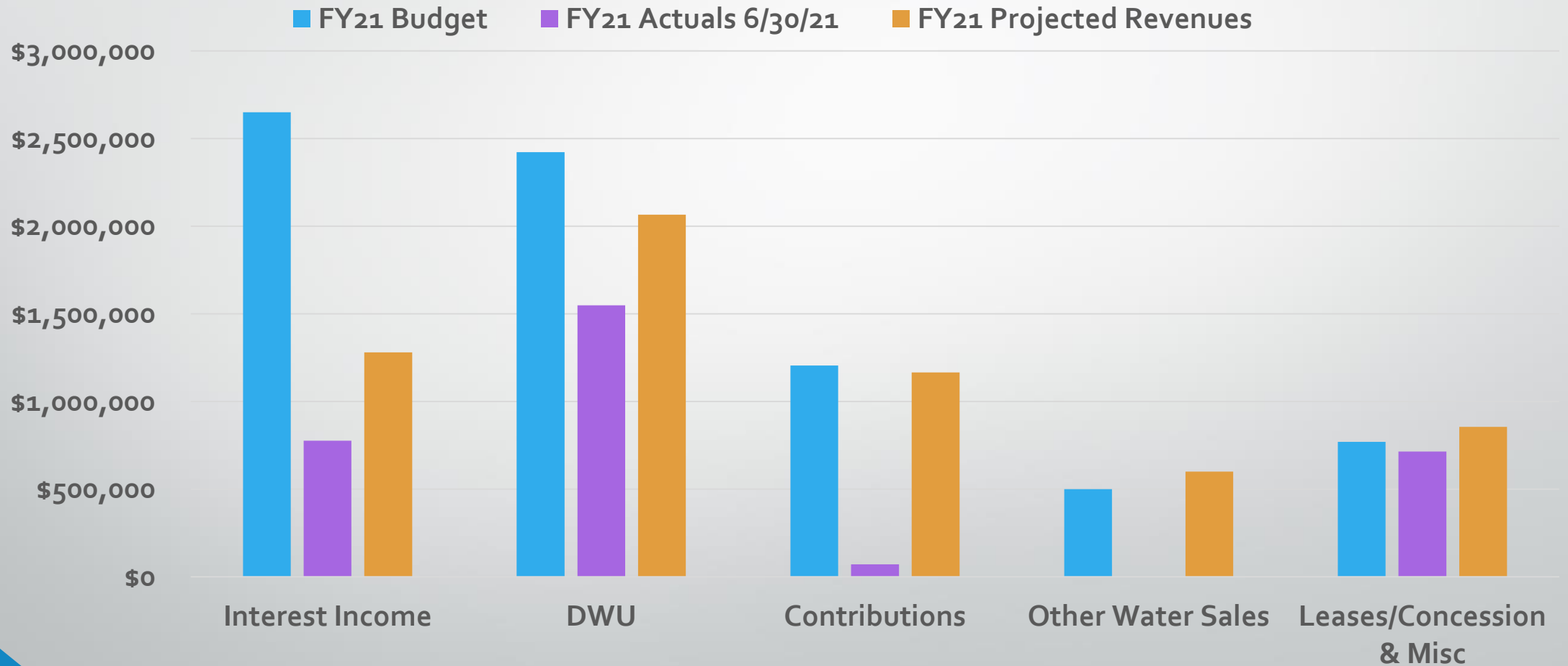
Total FY21 Projected Profit– \$493,776



Revenue Fund Quarterly Status Update

FY2021 Revenue Fund Revenues*

Budget vs Actual - 6/30/21

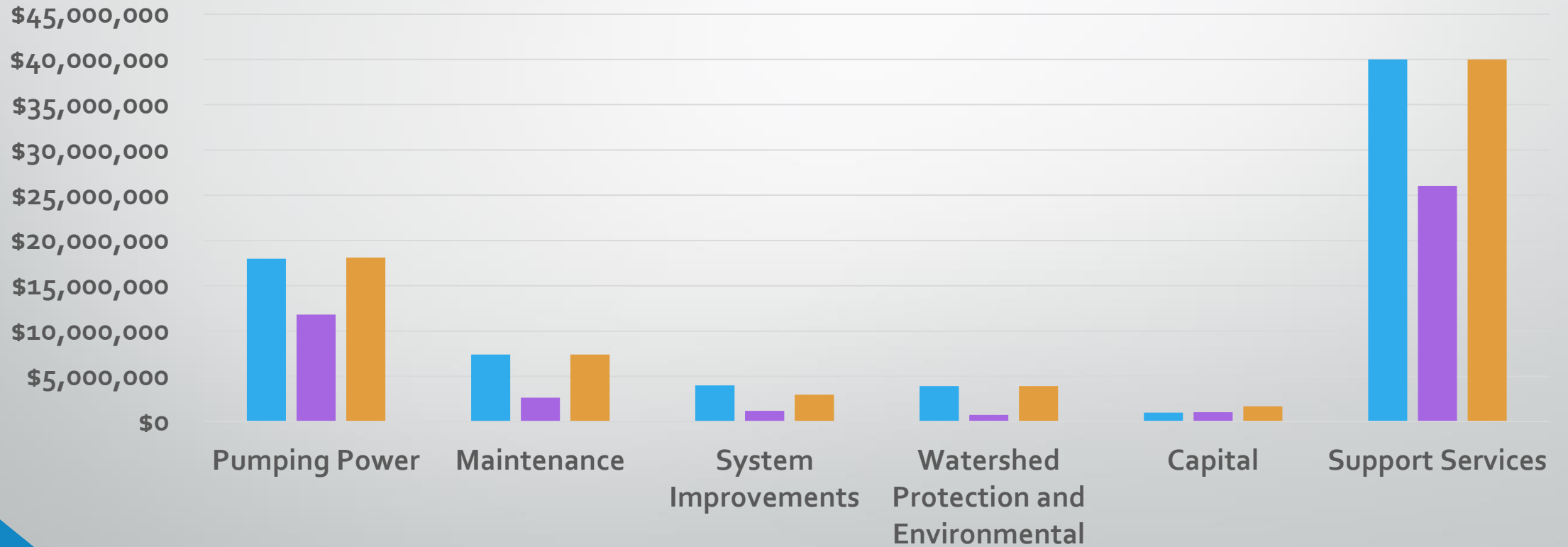


*Excluding Water Sales

FY2021 Revenue Fund Expenditures*

Budget vs Actual - 6/30/21

FY21 Budget FY21 Actuals 6/30/21 FY21 Projected Expenditures



*Excluding Debt Service

Enterprise Fund Projects to be funded through Bond Funds

Projects	FY 2022	FY 2023	FY 2024	FY 2025	FY 2026
Pump Room Cooling	\$2,075,000	\$355,000			
Acquifer Storage and Recovery	\$4,575,000	\$1,000,000	\$1,600,000		
Chemical Feed Improvements	\$5,765,000	\$5,700,000	\$6,000,000	\$2,000,000	
Kennedale Balancing Reservoir Improvements	\$17,000,000	\$16,000,000	\$11,400,000	\$4,100,000	\$30,000,000
Eagle Mountain Spillway Seepage Cutoff	\$2,285,400				
RC Embankment Phase 2			\$1,500,000	\$2,000,000	\$1,000,000
CC Pipeline Replacements	\$500,000	\$100,000	\$10,000,000	\$35,850,000	\$31,400,000
Operations Facility	\$7,000,000	\$2,000,000	\$5,000,000	\$2,000,000	
Section 1D	\$500,000	\$8,500,000	\$9,500,000	\$8,000,000	
Section 1E (Rolling Hills Pipeline Parallel)	\$500,000	\$2,500,000	\$2,500,000		
Cedar Creek Wetlands	\$22,000,000	\$7,900,000	\$10,500,000	\$103,000,000	\$86,000,000
Potential Future Reservoir				\$2,200,000	\$3,500,000
Total - Estimated Needs	\$62,200,400	\$44,055,000	\$58,000,000	\$159,150,000	\$151,900,000
Remaining Bond Funds Available	-\$1,773,321				
Total Bond Need	\$60,427,079	\$44,055,000	\$58,000,000	\$159,150,000	\$151,900,000
Estimated Bond Issues Needed	\$50,000,000	\$50,000,000	\$60,000,000	\$180,000,000	\$125,000,000
Overage/Surplus	\$10,427,079	-\$5,945,000	-\$2,000,000	-\$20,850,000	\$26,900,000

**Status of Enterprise Extendable Commercial Paper Bonds
As of 6/30/21**

Total EECPB Program	\$ 150,000,000
Net Previous Program Issuances	-
FY21 Total Issuances	-
FY21 Total Retirements	-
Available Enterprise ECPB to Issue as of 6/30/21	<u>\$ 150,000,000</u>
Total EECPB Program	\$ 150,000,000
Current Board Approvals On Program	-
Available Enterprise ECPB for Board Approval as of 6/30/21	<u>\$ 150,000,000</u>



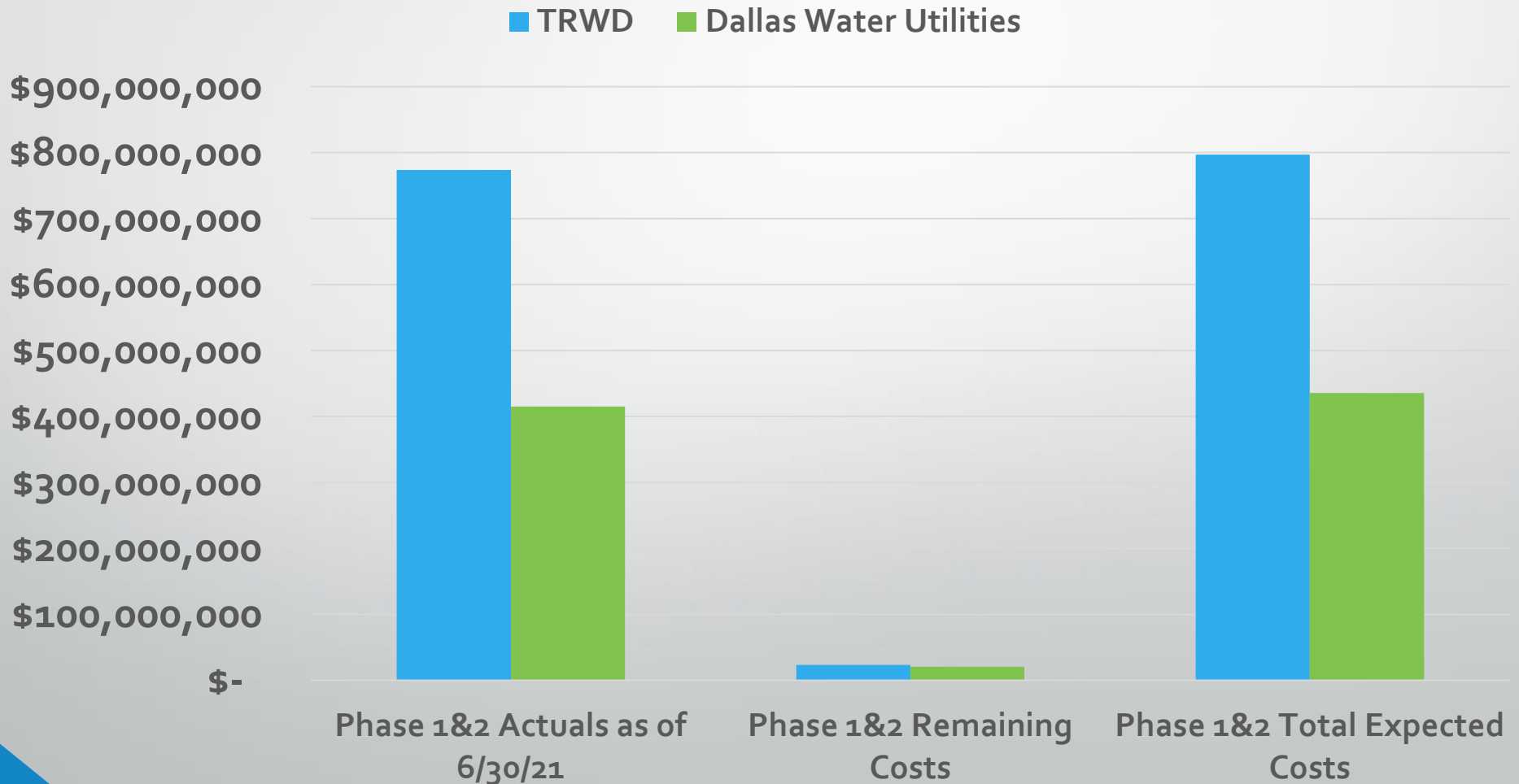
Large Projects Quarterly Project Update



Integrated Pipeline

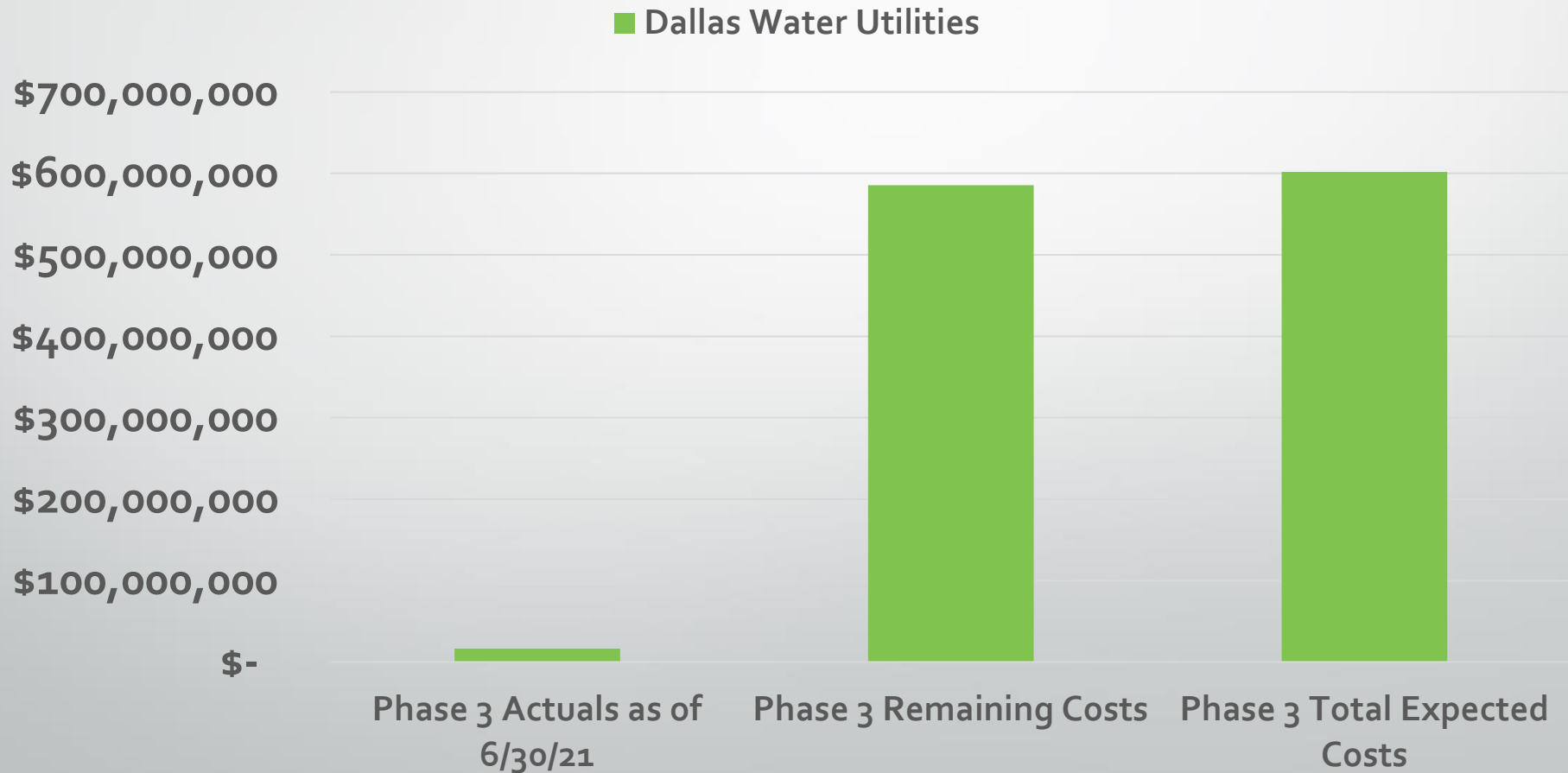
Integrated Pipeline Project Status

Phase 1&2 as of 6/30/21

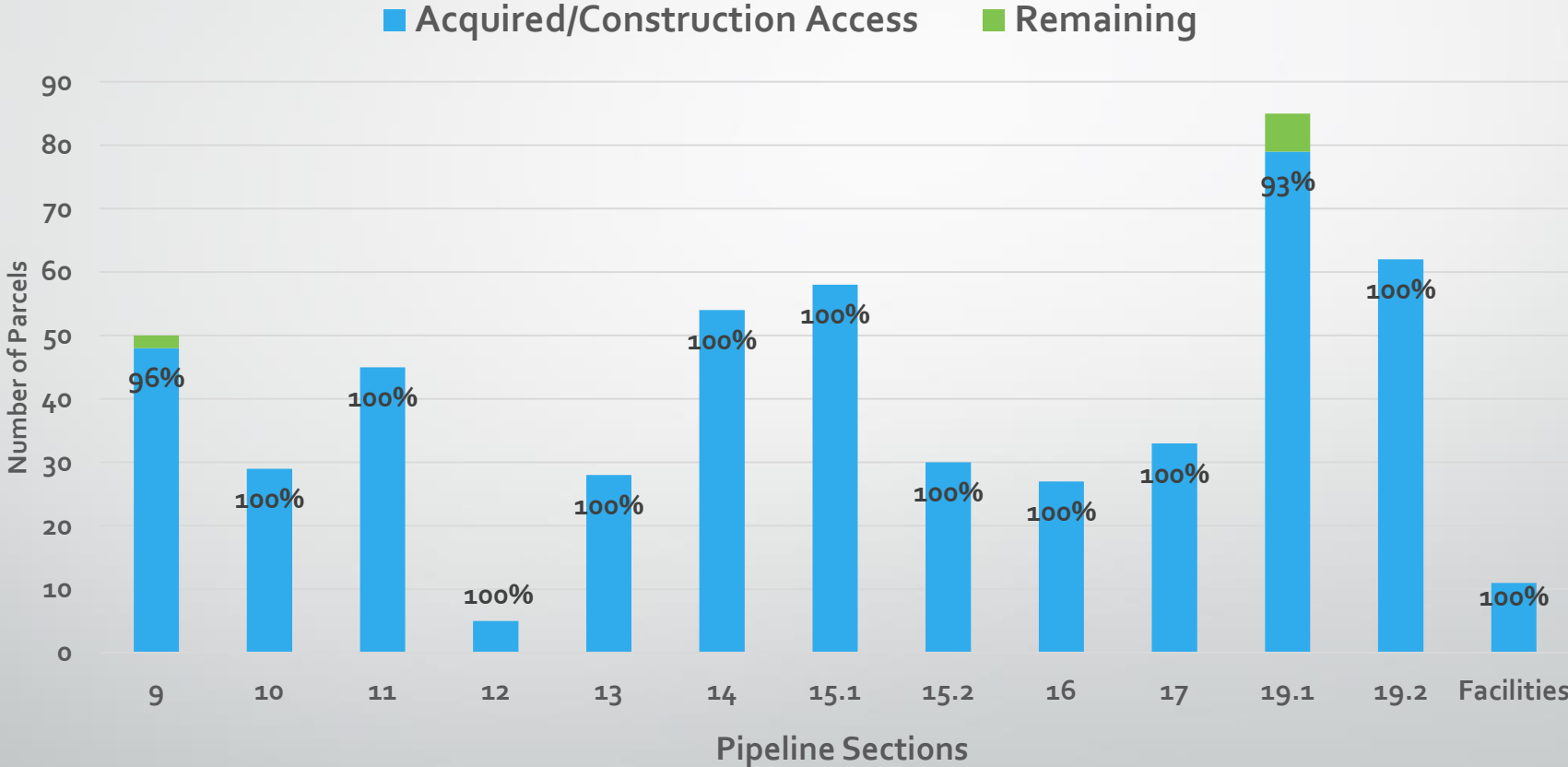


Integrated Pipeline Project Status

Phase 3A as of 6/30/21



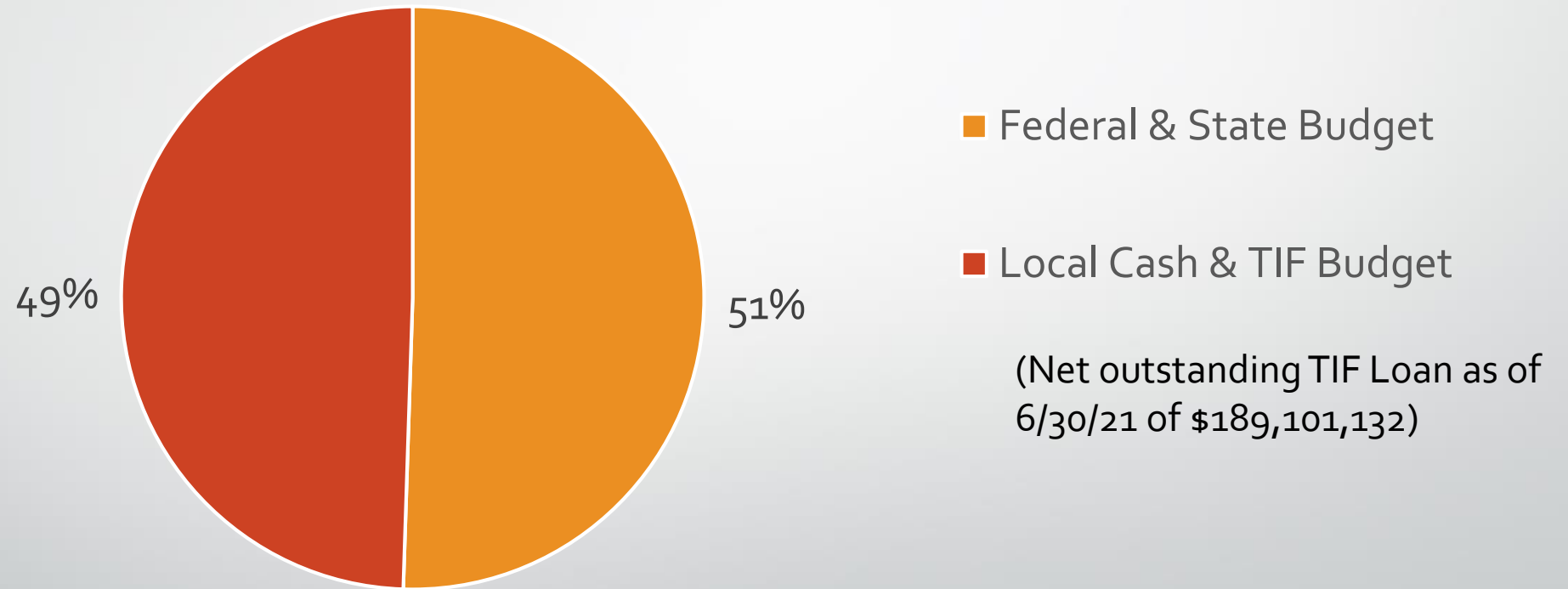
IPL Land Update – as of 9/1/21





Panther Island/ Central City Project Update

Panther Island/Central City Budget Federal vs Local

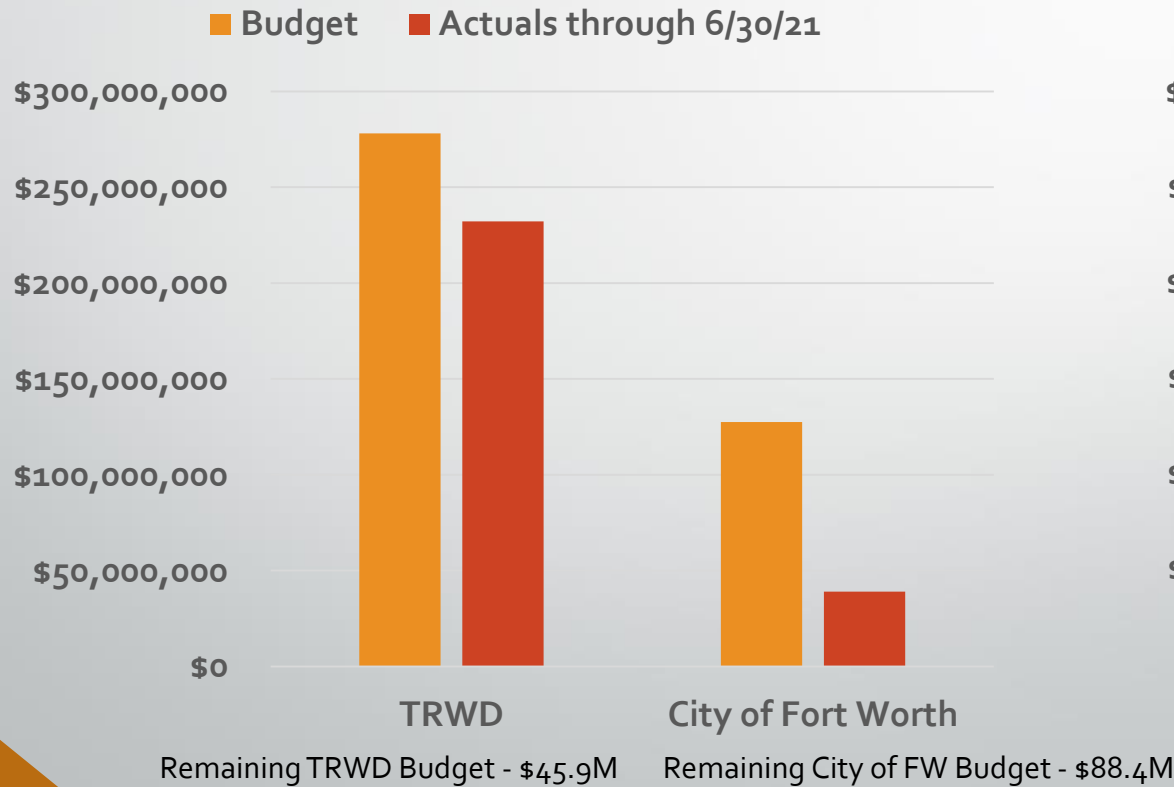


Panther Island/Central City - Flood Control Project

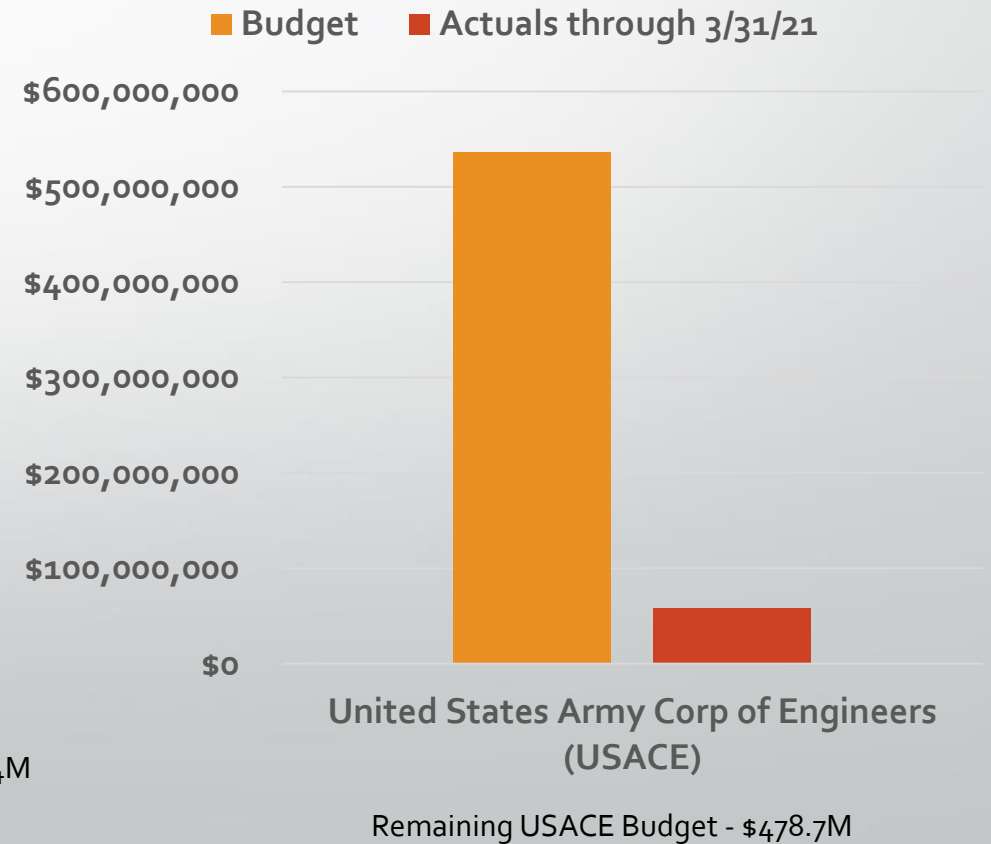
Budget vs Actual as of 6/30/21

Note: USACE latest report as of 3/31/21

Local Budget vs Actual as of 6/30/21

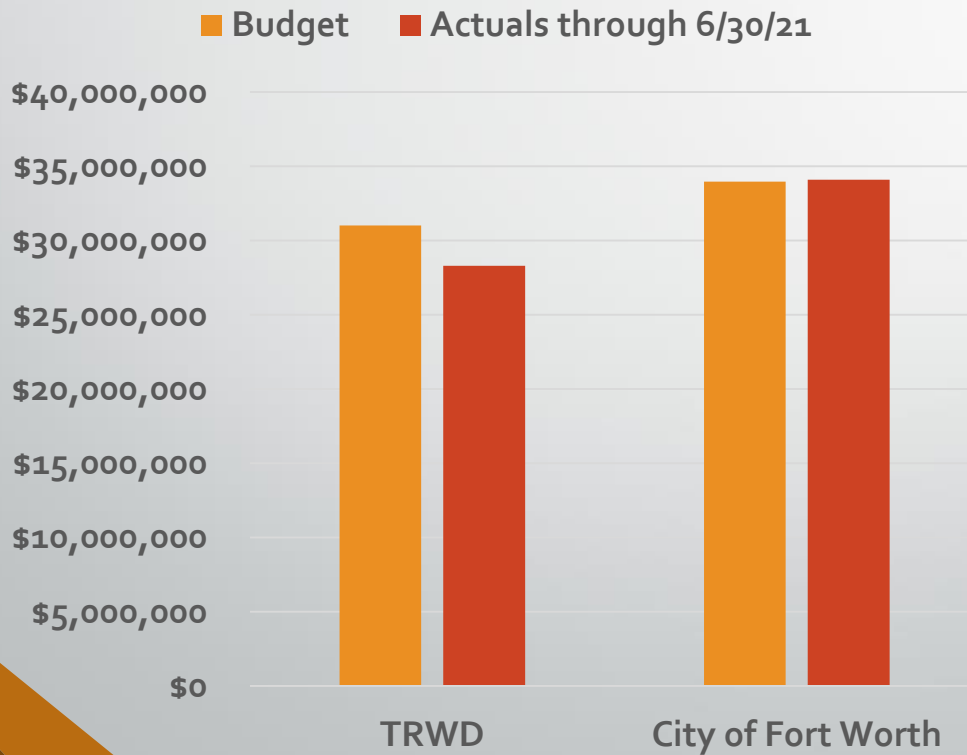


Federal Budget vs Actual as of 3/31/21

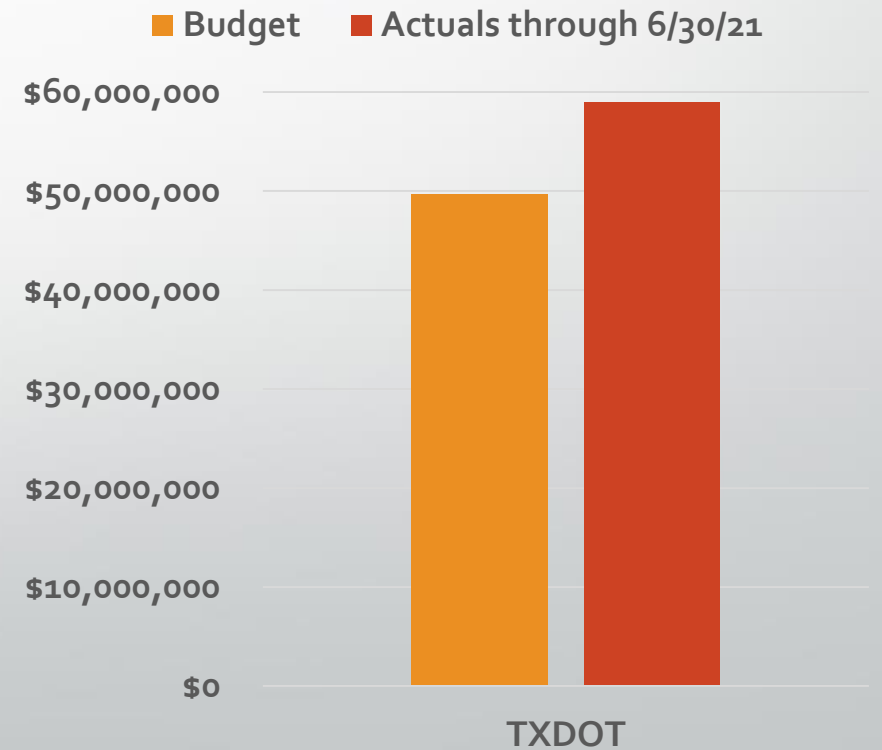


Panther Island/Central City – Bridges Project Budget vs Actual as of 6/30/21

Local Budget vs Actual as of 6/30/21

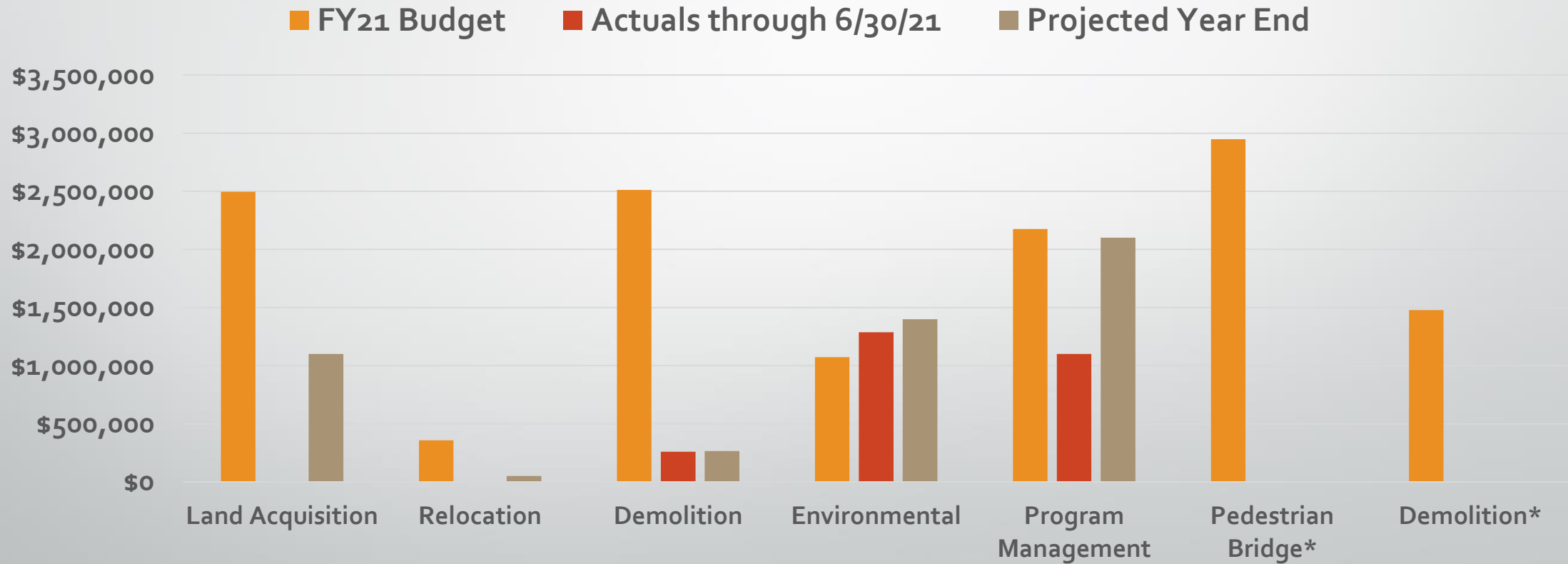


Federal Budget vs Actual as of 6/30/21



Bridges are substantially complete and waiting on final numbers from TXDOT.

Panther Island/Central City Project FY21 Budget vs Projected Year End



*Only spent if federal funding is received from the USACE

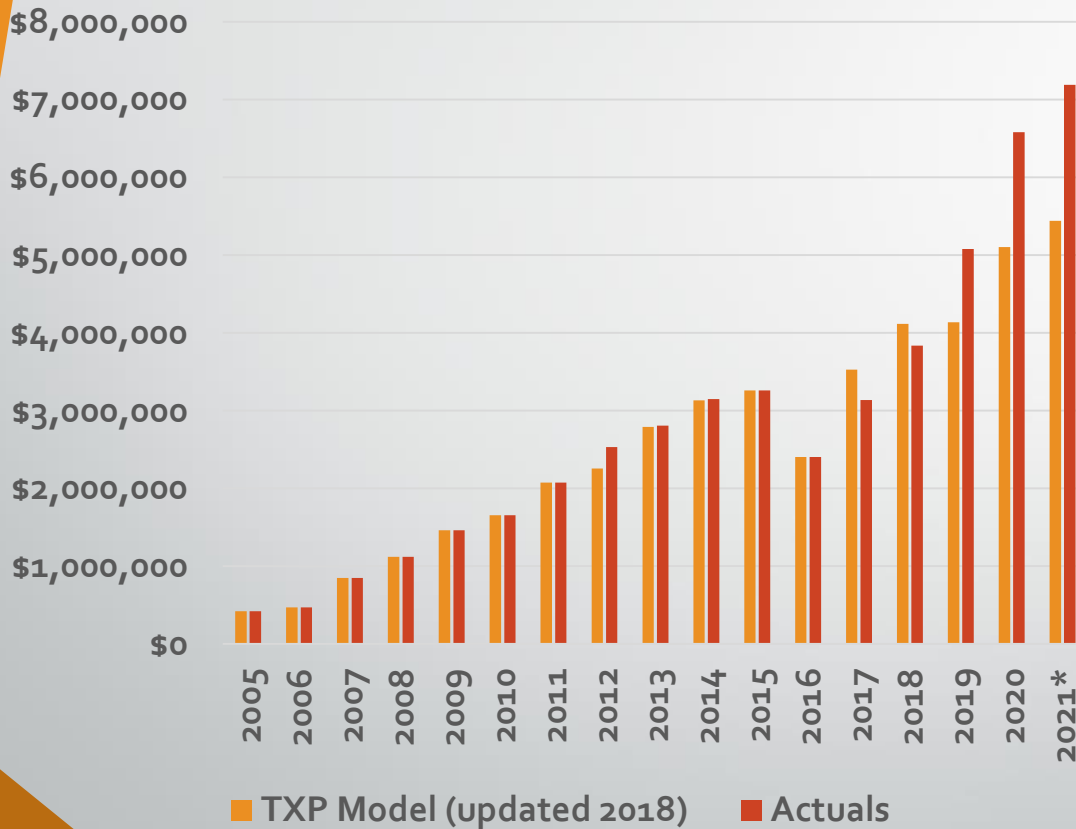
**Status of Governmental Extendable Commercial Paper Bonds
As of 6/30/21**

Total GECPB Program	\$ 150,000,000
Net Previous Program Issuances	-
FY21 Total Issuances	-
FY21 Total Retirements	-
Available Governmental ECPB to Issue as of 6/30/21	<u>\$ 150,000,000</u>
Total GECPB Program	\$ 150,000,000
Current Board Approvals On Program	-
Available Governmental ECPB for Board Approval as of 6/30/21	<u>\$ 150,000,000</u>

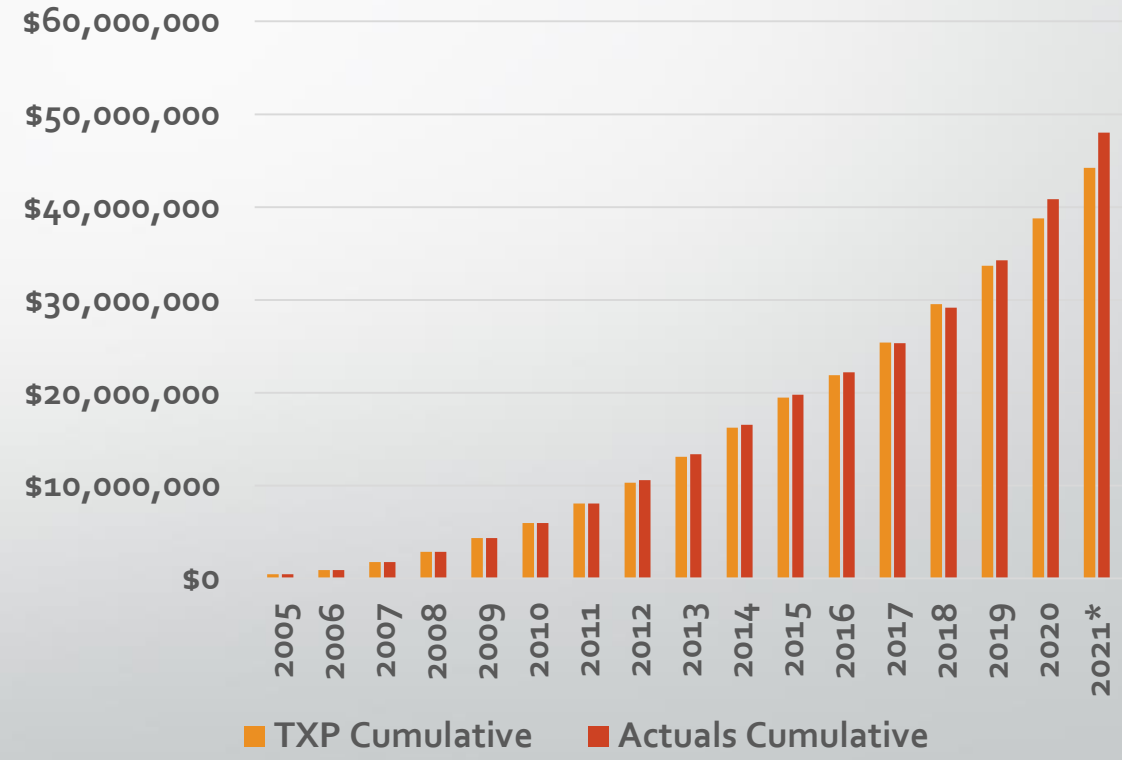
TIF 9 & 9a Collection Report

Total projected through FY21

TIF 9 Collections by Year



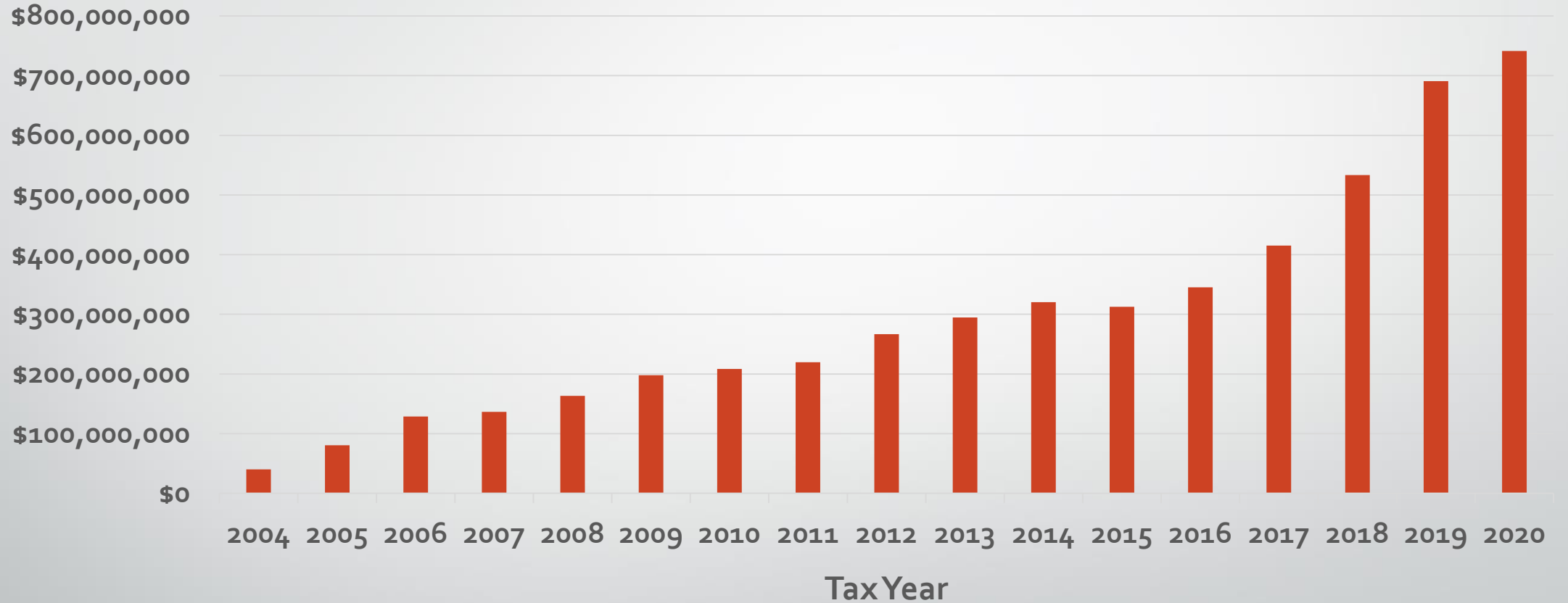
TIF 9 Total Cumulative Collections by Year



*Note: 2021 is expected collections

TIF 9&9A have collected \$48 million through FY21 and are expected to collect an additional \$375 million through FY44.

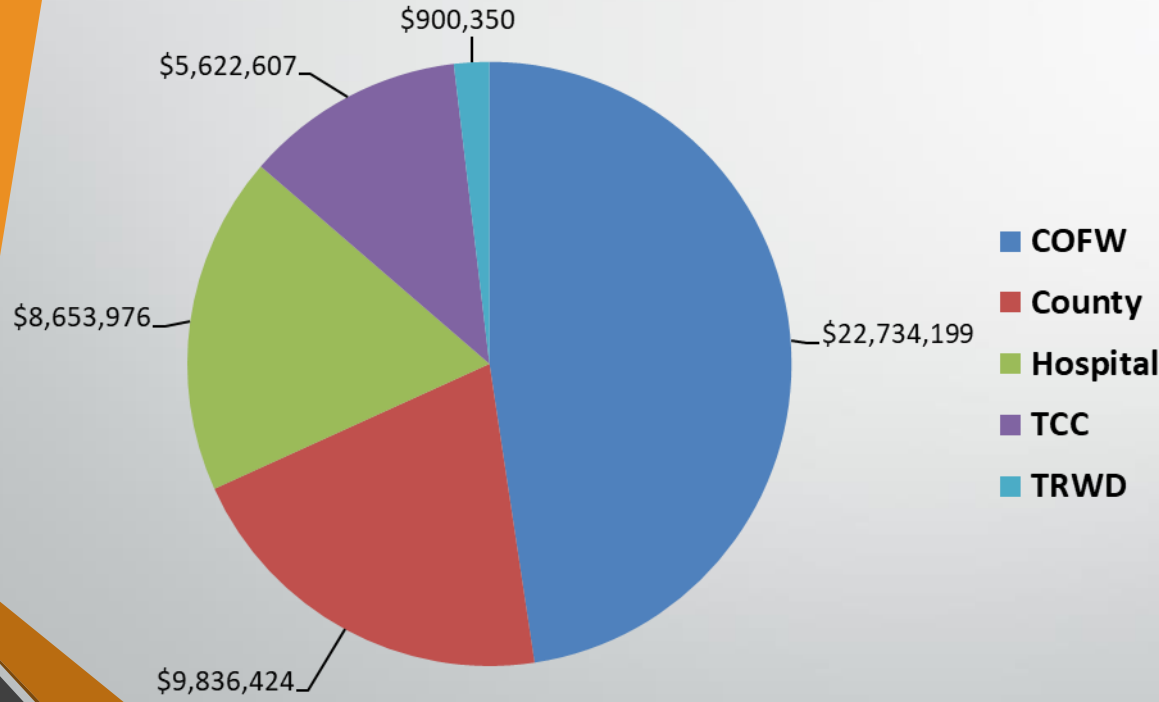
TIF 9 & 9a Increment Tax Value Created



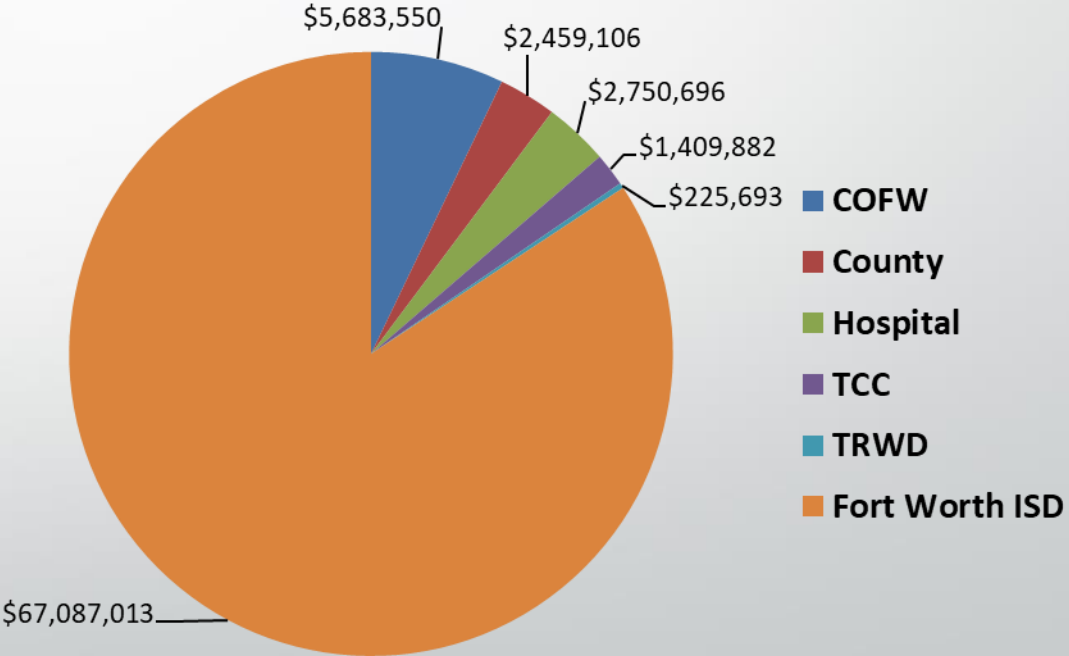
2003 Base Taxable Value - \$111.6 million 2020 Taxable Value - \$797.3 million
2020 Increment Tax Value Created - \$685.7 million

TIF 9 & 9a Collection Report By Entity

Amount Paid to TIF



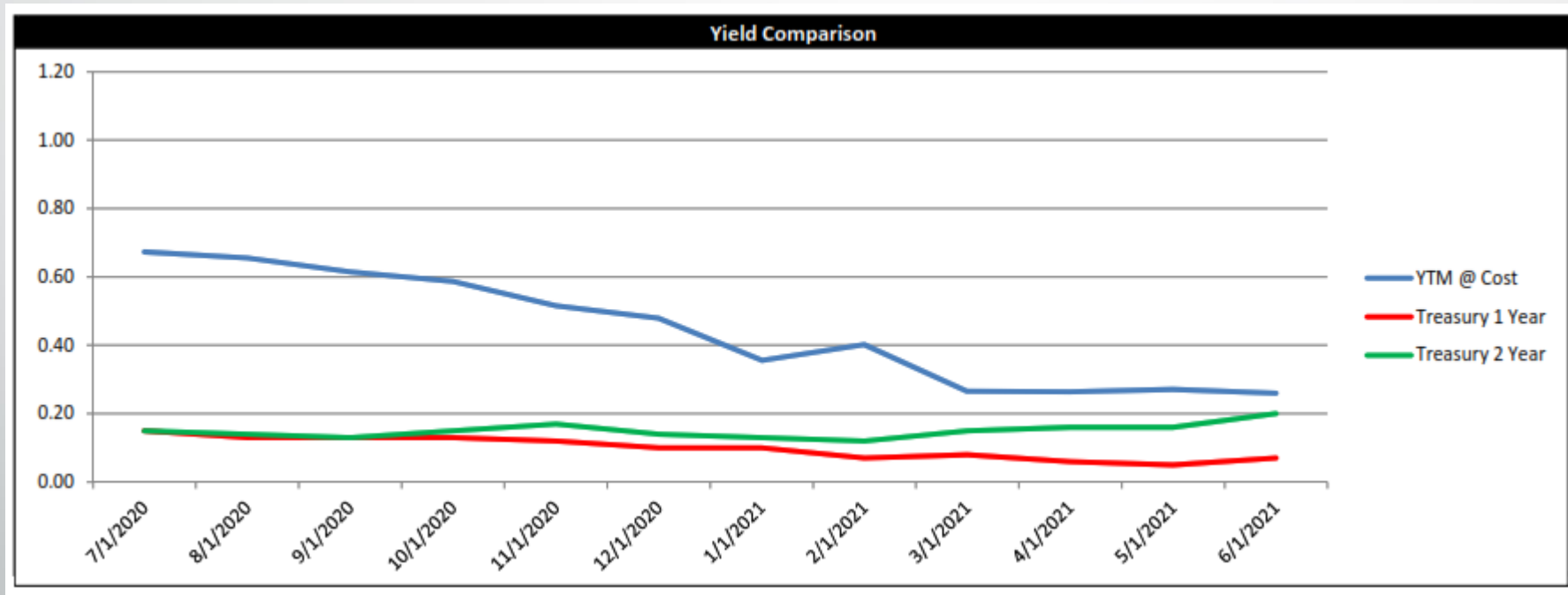
Amount Kept by Entity



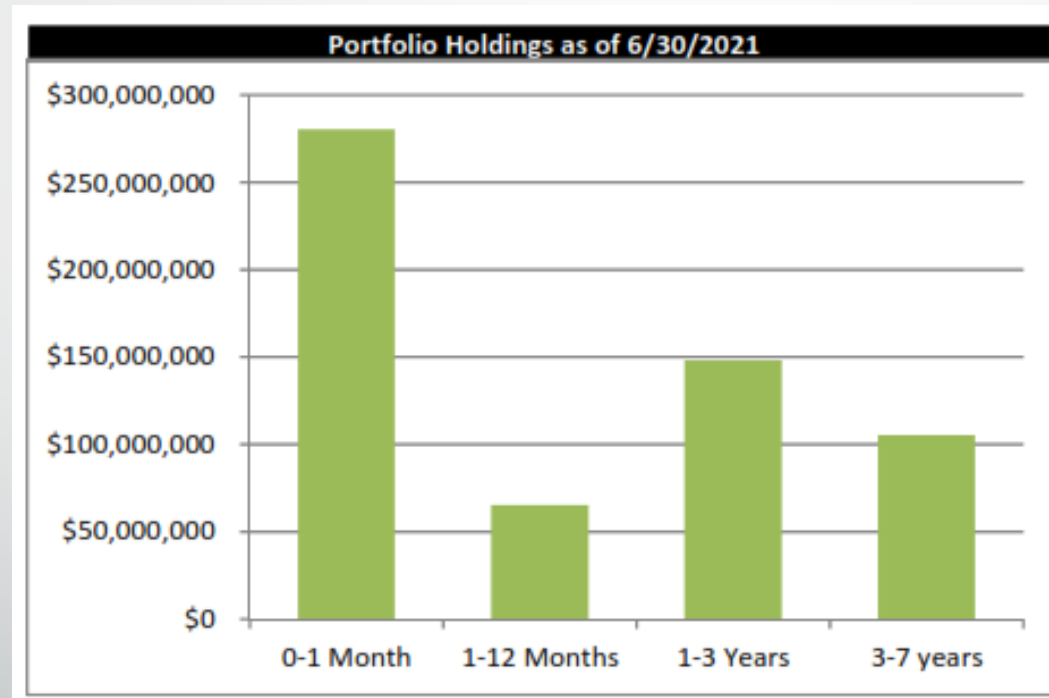


Investment Update

TRWD Rate vs Market



TRWD Days to Maturity



TRWD Holdings by Issuer

